

PLAN AHEAD. GAIN PEACE OF MIND.

Your financial future can be more secure with the help of a Smith Schafer financial advisor. Because we understand your individual tax situation and changing state and federal estate tax laws, we can help you determine the appropriate immediate and long-term financial strategies. Then we point you to the right resources.

We combine individual consulting with a view of generational and business holdings and interests, ensuring that your strategy is comprehensive, risk aware and growth focused. Make sure you have enough saved for retirement, and that the money goes to your chosen heirs and causes. You may be surprised what your estate is worth, so smart planning now could save thousands of dollars later. Our estate and retirement professionals can show you ways to plan for retirement that can even reduce your current tax obligations.

Many clients see us as part of their team because we listen carefully to their goals and look for ways to help them throughout the year. We don't wait for them to call with a problem; we stay involved to help them avoid problems.

Some applications for Smith Schafer consulting include:

- Short and Long-Term Financial Goals
- Savings and Investments
- Diversification
- Debt Management
- Insurance Needs

CORE INDUSTRIES SERVED:

- Specialty Contractors
- Manufacturing
- Hospitality
- Professional Service Firms
- Real Estate
- Nonprofit
- Government
- Transportation
- Auto Dealerships
- Retail

“Smith Schafer offers absolutely consistent service.”

—Jo Reinhardt CEO/President, Industrial Louvers, Inc.

Whether you are a prospective client, referring professional or someone exploring an accounting career or lateral move, Smith Schafer has been a clear choice for intelligent and sophisticated advisory services for more than 45 years. *Contact us.*

ROCHESTER

220 South Broadway | Suite 102
Rochester, MN 55904
Phone: 507-288-3277
Fax: 507-288-4571

TWIN CITIES

7500 Highway 55 | Suite 350
Minneapolis, MN 55427
Phone: 952-920-1455
Fax: 952-920-6603

RED WING

519 Bush St.
Red Wing, MN 55066
Phone: 651-388-2858
Fax: 651-388-6414